Australian Domestic Gas Outlook 2015

3rd annual

23-26 March 2015 | Four Seasons Hotel Sydney | Australia

Australia's premier event for all domestic gas market stakeholders

Delivering key industry speakers including:

- Andrew Heap, Group Leader Energy Systems, Geoscience Australia
- Jock Laurie, NSW Land and Water Commissioner
- Malcolm Roberts, Chairman, Queensland Competition Authority
- Peter Dobney, General Manager Resources and Energy, Orica
- Matthew Warren, Chief Executive Officer, Energy Supply Association of Australia
- Chery Cartwright, Chief Executive Officer, Australian Pipeline Industry Association
- Ben Eade, Executive Director, Manufacturing Australia
- Antara Mascarenhas, Manager Gas Market Bulletin Board Development, AEMO
- Mark Feather, Executive Director Energy Sector Development Branch, Victorian Department of State Development, Business and Innovation
- Peter Henderson, Managing Director, Metgasco
- Anthony Roberts MP, Minister for Resources and Energy, NSW Government
- Martin Ferguson, Non-Executive Director, BG Group
- John Ryan, Associate Secretary, Federal Department of Industry
- Tim Nelson, Head of Economics, Policy and Sustainability, AGL Energy
- Paul Adams, Managing Director, Jemena
- Peter Harris, Chairman, Productivity Commission
- Richard Cottee, Managing Director, Central Petroleum
- Rob Wheals, Executive Director, Transmission, APA Group
- Tony Edmondstone, Executive Global Head of Supply, Orica
- Paul Fennelly, Acting Chief Executive Officer, APPEA
- Michelle Andrews, Deputy Director General, South Australian Department of Mines and Petroleum
- Barry Goldstein, Executive Director Energy and Resources, Queensland Department of State Development
- Brett Heyward, Director General, Northern Territory Government
- Victoria Jackson, Executive Director, Australian Aluminium Council
- Brad Lingo, Managing Director, Drillsearch
- Ian Davies, Managing Director, Senex Energy
- Ross Lambie, Acting General Manager Resources & Energy Economics Branch, Department of Industry & Science
- Miles Prosser, Executive Director, Australian Aluminium Council
- Tennant Reed, Principal National Adviser – Public Policy, Australian Industry Group
- Stephen Livens, Head of Government Relations, APPEA
- Simon Camroux, Manager Wholesale Market Regulation, AGL Energy
- Stephen Bell, General Manager Commercial, Qenos
- Ian Ackworth, Professor of Water Management, UNSW
- Samantha Hepburn, Associate Head – School of Law, Deakin University

NEW FOR 2015

Additional conference day on Thursday 26 March

The East Coast Gas Market
Supply options and demand dynamics out to 2030

PLUS!

Pre-Conference In-depth Learning Sessions on 23 March

In-depth Learning Session A
Analysing Australia's gas price, supply and demand outlook

In-depth Learning Session B
Stakeholder engagement and management Masterclass

Register online today!
Visit www.questevents.com.au to register now!

Organised by:

Register TODAY! +61 2 9977 0565 +61 2 9977 0567 info@questevents.com.au www.questevents.com.au
Dear Gas Market Stakeholder

Nothing brings home more clearly the challenges faced by Australia with respect to gas supply and use than the report presented by the Grattan Institute in October: *Gas at the crossroads: Australia’s hard choice.*

As the Institute says, we have on the one hand the imminent prospect of the emerging export gas business delivering “overwhelmingly positive economic benefits for Australia” — and on the other a range of domestic impacts that throw up major challenges for governments, energy retailers, business (especially manufacturers) and millions of households.

None of this will come as a surprise to attendees at past Australian Domestic Gas Outlook conferences presented by Quest Events. Speakers drawn from all quarters of the debate have outlined and dissected at these forums all the issues raised in the Institute’s new commentary and to be found prominently in the media almost every week of the year.

The quality of the agenda and the status of the speakers have ensured that these past events have been very well patronised.

The *2015 Australian Domestic Gas Outlook conference*, to be held in Sydney on 23-26 March, will be no less a substantial contribution to this ongoing debate of national importance.

An advantage of the past events’ success is that we are again able to attract a slate of speakers whose standing and knowledge of the issues will provide yet another unparalleled opportunity for attendees to obtain high quality insights on gas supply and demand, to question people at the heart of pursuing satisfactory outcomes to serious issues and to contribute their own views.

The attached program presents, I believe, exceptional value for money and time for busy stakeholders and I look forward to welcoming you to ADGO 2015 in the new year.

I look forward to seeing you there.

Keith Orchison AM
Advisory Panel Chair

**3rd annual Australian Domestic Gas Outlook 2015**

---

**Benefits of attending:**

- **Hear first hand from both federal and state policy makers** what the domestic gas policy portents are
- **Access expert analysis** on the outlook for domestic price, supply and demand
- **Analyse the outlook for Australia’s key basins** and the opportunities to further develop these resources
- **Discover opportunities to maximise the potential** of Australia’s gas resources — streamlined regulation, innovative technology and productivity
- **Understand how domestic gas use is changing** in response to current market conditions
- **Examine how better utilisation of gas infrastructure, trading hubs and bulletin boards** can help create a more efficient gas market

---

**Official event advisory panel:**

- **Keith Orchison**
  Director
  Coolibah Pty Ltd
- **Rob Wheals**
  Group Executive Transmission
  APA Group
- **Barry Goldstein**
  Executive Director Energy and Resources
  South Australian Department of State Development
- **Clyde Russell**
  Asia Commodities and Energy Analyst
  Thomson Reuters
- **Joel Grant**
  Corporate Affairs Manager
  Origin Energy

Quest Events would like to take this opportunity to sincerely thank the official event advisory panel who contributed their valuable time and expertise to ensure the agenda for this event is timely and relevant for all the stakeholders in Australia’s domestic gas markets.
Conference Day One – Tuesday 24 March

08:30 Registration and welcome coffee
08:50 Opening remarks from the Chair
Keith Orchison
Director
Coolibah Pty Ltd

MINISTERIAL KEYNOTE PRESENTATIONS

09:00 Priorities for ensuring a secure gas future for NSW
The Hon. Anthony Roberts MP
Minister for Resources and Energy
NSW Government

09:20 The changing role of gas in Australia’s energy future and the key policy portents
John Ryan
Associate Secretary
Federal Department of Industry

Around the grounds - examining the prospects for Australia’s basins

09:50 The new frontiers for gas development and the role of Geoscience Australia in supporting energy infrastructure development
- Overview of the petroleum prospectivity for Australia’s onshore basins
- Key geological challenges in understanding Australia’s domestic gas potential
- Role of Geoscience Australia in supporting future energy infrastructure development across Australia
Andrew Heap
Group Leader Energy Systems
Geoscience Australia

10:20 The West Australian domestic gas outlook - challenges and opportunities
- Highlighting the challenges currently facing the West Australian domestic gas market
- Where will the gas come from as projects begin to plateau?
- The outlook for onshore development in Western Australia
Michelle Andrews
Deputy Director General Strategic Policy
West Australian Government

10:50 Morning tea

11:20 Opportunities for new Cooper Basin gas supply and the steps required to make it a reality
- Introducing new ideas into an established region – 3D seismic, horizontal drilling, enhanced recoveries
- Understanding how future price expectations on the east coast underpin the future of the Cooper
- The roadmap for unconventional exploration and development in the Cooper and key challenges to overcome
Brad Lingo
Managing Director
Drillsearch

11:50 The future of central Australian gas development and a bigger vision for the east coast market
- Developing resources in central Australia – the unique challenges and outlook
- How would a Northern Territory – east coast pipeline revolutionise the Australian gas market?
- The role central Australia can play in ensuring supply security for east coast domestic users
- What can policy makers do to help facilitate more supply into the market?
Richard Cottie
Managing Director
Central Petroleum

12:20 Networking lunch

Analysing the outlook for gas price, supply and demand across Australia

13:20 The 15 year Australian gas demand outlook and its implications for the energy sector
- How has the outlook changed in the last 3 – 5 years?
- Without a price on carbon, what is the prospect for developing further gas generation in Australia?
- Analysing forecasts for industrial and consumer demand for gas
- The cross implications for electricity demand of a switch away from gas
Matthew Warren
Chief Executive Officer
Energy Supply Association of Australia

13:50 Panel Discussion:
Where to now for domestic gas demand?
- What sort of future demand can be expected from households, small business and industry?
- Why is the outlook changing so quickly and what are the key catalysts driving this change?
- How might different policy scenarios influence this outcome?
- Taking a look at Australia’s regions – how does the story differ from state to state?
- Which areas of the economy could ‘switching’ occur and to what extent?
Panel Moderator:
Keith Orchison
Director
Coolibah Pty Ltd

Panelists:
- Matthew Warren
  Chief Executive Officer
  Energy Supply Association of Australia
- Cameron O’Reilly
  Chief Executive Officer
  Energy Retailers Association of Australia
- Ben Eade
  Executive Director
  Manufacturing Australia
- Martin Ferguson
  Non-Executive Director
  BG Group
- Olumide Adica
  Gas Systems Modeller
  Energy Exemplar

14:30 Keynote Presentation:
Creating an environment to attract new investment
- Opportunities for better policymaking to drive investment
- Balancing domestic needs with economic benefits of exports
- Achieving co-ordinated policy across jurisdictions
- Communicating the real gas picture to Australians
Martin Ferguson
Non-Executive Director
BG Group

15:00 Modelling the impact of LNG demand on the east coast gas market
- Examining the potential risk of gas shortages or extreme price spikes in the near term
- Analysing anticipated prices at supply and demand equilibrium in the medium term
- Understanding the impact of both short term uncertainty and longer term outlooks on the energy supply chain
Olumide Adica
Gas Systems Modeller
Energy Exemplar

15:30 Afternoon tea

Understanding how domestic gas use is changing in response to current market conditions

16:00 Gas and manufacturing – threats, challenges and opportunities
- The critical role of gas as a feedstock and implications for industry of a rising gas price and gas supply uncertainty
- Understanding Orica’s east coast gas market strategy
- Examining the Orica and Strike Energy deal and its significance for Orica
- What opportunities are there for the manufacturing sector to better engage with the gas sector?
Tony Edmondstone
Executive Global Head of Supply
Orica

16:30 Manufacturing our future with gas
- The true value of manufacturing for a diverse, robust and competitive Australian economy
- The critical role of chemical feedstocks and domestic supply chains
- The communications engagement challenge: how do we best engage Australians and communicate the importance of gas, manufacturing and domestic value chains for our quality of life and economy
- Opportunities for state and federal governments to increase supply, competition and transparency in the Australian gas market
Samantha Read
Chief Executive Officer
Plastics and Chemicals Industries Association

17:00 Panel Discussion:
Manufacturing and gas supply – scrutinising the current market environment and assessing options for improvement
- How readily is gas available for domestic manufacturing and at what price?
- What will supply constraints in 2016 – 18 mean for domestic industry?
- Developing a strategy to help industry through the LNG transition on the east coast
- Delivering more supply to end users
Panel Moderator:
Keith Orchison
Director
Coolibah Pty Ltd

Panelists:
- Matthew Warren
  Chief Executive Officer
  Energy Supply Association of Australia
- Cameron O’Reilly
  Chief Executive Officer
  Energy Retailers Association of Australia
- Ben Eade
  Executive Director
  Manufacturing Australia
- Martin Ferguson
  Non-Executive Director
  BG Group
- Olumide Adica
  Gas Systems Modeller
  Energy Exemplar
- Tony Edmondstone
  Executive Global Head of Supply
  Orica

17:40 Closing remarks from the Chair

17:50 Close of Day One and networking drinks

19:00 Official event dinner
Conference Day Two – Wednesday 25 March

08:30 Welcome coffee
08:50 Opening remarks from the Chair
Clyde Russell
Asia Commodities and Energy Analyst
Thomson Reuters

MINISTERIAL KEYNOTE ADDRESS
09:00 Policy priorities to ensure Australia’s domestic and export gas future
• Encouraging better use of technology and further innovation in Australian basins to drive down production costs
• Floating LNG – the benefits for Australia and implications for domestic gas markets
• Improving the approvals process to reduce project lead time
The Hon. Gary Gray MP
Shadow Minister for Energy and Resources
Federal Opposition

Discovering opportunities for Australia to maximise the potential of its vast gas resources
09:20 Opportunities for maximising the potential of Australia’s gas basins – improved regulation, productivity and technology
• Driving productivity gains across the gas sector
• How can the gas sector better utilise technological innovation to gain a competitive advantage?
• Improving the regulatory environment to foster more production
Paul Fennelly
Acting Chief Executive Officer
APPEA

Panel Discussion:
09:50 Curbing red tape for energy production – creating regulatory nirvana
• Identifying the most significant regulatory hurdles for Australian gas producers
• How to find a balance between necessary process and excessive regulation
• Internationally and domestically, where can policy make us learn from?
Panel moderator:
Clyde Russell
Asia Commodities and Energy Analyst
Thomson Reuters
Paul Fennelly
Acting Chief Executive Officer
APPEA
Peter Harris
Chairman
Productivity Commission
Malcolm Roberts
Chairman
Queensland Competition Authority
Barry Goldstein
Executive Director Energy and Resources
South Australian Department of State Development

10:40 Morning tea
11:10 Utilising technology and streamlining processes to commercialise gas reserves
• Facilitating well valuing in Australia’s basins
• Embracing new systems and processes to increase production levels
• Maximising recovery while minimising the environmental footprint of the well-site
Steven Travers
Operations Director Cooper Basin
Baker Hughes

11:40 Facilitating the development of unconventional gas in South Australia
• Two years on from the development of the Roadmap for Unconventional Gas Projects in South Australia, what have been the key successes?
• How is the development of the Roadmap evolving?
• Opportunities for further improvement and lessons for the rest of Australia
Barry Goldstein
Executive Director Energy and Resources
South Australian Department of State Development

12:10 Victoria’s bright gas future and its role in the east coast energy market
• Reviewing Victorian government policy and gas strategy
• Opportunities for optimising liquidity in the wholesale gas market
• How has the Department of State Development, Business and Innovation is securing Victoria’s gas future
Mark Feather
Executive Director, Energy Sector Development Branch
Victorian Department of State Development, Business and Innovation

12:40 Networking lunch

Utilising gas pipelines, storage and trading hubs to maximise domestic market benefits
13:40 Connecting the Northern Territory with the east coast market
• Highlighting the benefits of a connection between northern and east coast gas markets
• Under what scenarios will the pipeline be developed?
• Which will be the key basins supplying this new development?
Victoria Jackson
Executive Director Energy Directorate
Northern Territory Government

14:10 Pipelines serving domestic gas needs – responses to current gas market challenges
• Examining the impact of LNG export on domestic infrastructure owners
• Investigating the changing role of gas transmission and distribution in the domestic market
• Stimulating increased market liquidity with an improved network of pipelines
Paul Adams
Managing Director
Jemena

Panel Discussion:
14:40 What role can new gas transmission, trading hubs and spot markets play in improving domestic market outcomes?
• Reviewing Australia’s current gas network, its strengths and limitations
• What impact would a NRT and east coast connecting pipeline have on east coast market conditions?
• Can trading hubs and spot markets play a role in helping to facilitate new supply?
• What role can capacity trading play in facilitating the most efficient utilisation of gas?
• How is a trend of shorter term contracts for large users impacting gas flows?
Panel moderator:
Clyde Russell
Asia Commodities and Energy Analyst
Thomson Reuters
Panelists:
Peter Dobney
General Manager Resources and Energy
Orora
Stephen Livens
Head of Government Relations
APA Group

15:20 Afternoon tea

Re-engineering public perception to improve relations with domestic stakeholders
15:50 What does polling really show about public perception towards gas?
• Reviewing recent public opinion polls on natural gas and reading between the lines
• What does this mean for industry and how is industry being impacted now?
• Strategies for improving public perception of the gas industry
Mark Textor
Managing Director
CrosbyTextor

Panel Discussion:
16:20 Developing unconventional reserves – reviewing the science and understanding opposition
• Fracking - an overview of its role in Australia and the results of numerous scientific reviews
• Do Australia’s state and federal governments have adequate legislation to encourage safe development of conventional reserves?
• Opportunities for streamlining regulation while maintaining adequate protection of the land and environment
Panel moderator:
Clyde Russell
Asia Commodities and Energy Analyst
Thomson Reuters
Panelists:
Samantha Hepburn
Associate Head – School of Law
Deakin University
Ian Ackworth
Professor of Water Management
UNSW

17:00 Closing remarks from the Chair
17:10 Close of Day Two
The critical need to deliver more gas supply to the east coast market—examining current supply and demand dynamics

09:00 The NSW gas supply cliff—how can it be avoided?
- Examining forecast gas demand in NSW with a focus on winter peak loads
- Highlighting the key aspects of the gas supply predicament NSW faces this decade
- ‘Solving for one year on—from where can NSW obtain gas supply to meet its uncontracted gas demand—x?’
- Identifying the policies that need to be put in place to ensure security of supply

Tim Nelson
Head of Economics, Policy and Sustainability
AGL Energy

09:25 Addressing domestic gas concerns in Queensland
- The potential for a tight gas supply market in Queensland as LNG trains come online and how this is being addressed by the state government
- Long term, how are LNG trains at Gladstone expected to impact the domestic market?
- Further opportunities to develop Queensland’s vast gas resources

Brett Heyward
Director General
Queensland Department of Natural Resources and Mines

09:50 Forecasting and analysing the impact of LNG on the east coast gas market
- Outlining the key uncertainties when forecasting supply and demand dynamics on the east coast
- Reviewing the initial findings of BREE’s domestic gas model
- The likely impact of LNG exports on domestic market price and supply in 2015 and 2016

Ross Lambie
Acting General Manager Resources and Energy Economics Branch
Department of Industry and Science

10:15 A detailed look at east coast supply dynamics with a focus on Queensland as it transitions including LNG export market
- Reviewing the first domestic impact of four months of LNG shipments from QCLNG
- Assessing the impact for the broader east coast market of upstream CSG well performance as Gladstone LNG plants come online
- A detailed look at the capacity of other east coast basins to increase production to fill supply gaps in the medium term
- The market adjusting: supply gaps or demand destruction?

Paul Balfe
Executive Director
ACIL Allen Consulting

10:40 Morning tea

11:10 Transitioning from a domestic only market to one that includes an LNG export market—the new drivers behind Australia’s east coast gas market
- As the east coast is linked to the global gas market what will be some of the new factors driving demand and supply?
- How will these factors influence market volatility?
- The outlook for Asian LNG demand and implications for the east coast

Clyde Russell
Asia Commodities and Energy Analyst
Thomson Reuters

Assessing supply side solutions for the east coast gas market

11:35 Connecting the east coast and the Northern Territory—opportunity for the east coast
- Examining the east coast pipeline grid—it’s current structure and where gas is flowing
- To what extent can the Northern Territory fill gaps in the projected east coast demand and supply equation
- A look at the viability of the Northern Territory—east coast pipeline project and potential time frame

Rob Whealys
Group Executive Transmission
APA Group

The East Coast Gas Market—Supply options and demand dynamics out to 2030
Conference Day Three—Thursday 26 March

08:30 Registration and welcome coffee

08:50 Opening remarks from the Chair
Keith Orchison
Director
Coolibah Pty Ltd

Panel Discussion:
12:00 Increasing the number of market participants to increase gas supply in the market
- How will having more junior producers in the market help increase supply?
- What are the current constraints stopping more junior producers entering the market and how can their involvement be better facilitated?

Panel moderator:
Keith Orchison
Director
Coolibah Pty Ltd

Panellists:
- Ian Davies
  Managing Director
  Senex Energy
- Paul Balfe
  Executive Director
  ACIL Allen Consulting
- Steve Davies
  National Policy Manager
  Australian Pipeline Industry Association
- Peter Henderson
  Managing Director
  Metgasco

12:40 Networking lunch

13:40 Safe gas development in NSW—outlining the policies needed to make it a reality
- Reviewing the state of play in NSW right now
- Outlining the key impediments to developing gas in NSW
- Creating a policy framework that will allow for the safe development of gas in NSW

Peter Henderson
Managing Director
Metgasco

Optimising east coast market structure, understanding security of supply concerns and examining the role transmission and distribution infrastructure in improving market outcomes

14:05 The role of pipelines in facilitating an effective market on the east coast and the importance of adequate gas supply
- What comes first, the pipeline or the gas?
- Can trading hubs and spot markets help encourage smaller producers to join the market?
- Highlighting opportunities to get more gas into the market

Cheryl Cartwright
Chief Executive Officer
Australian Pipeline Industry Association

14:30 Managing security of supply issues for the east coast gas market
- Understanding the east coast from the perspective of an energy intensive industry
- Is the east coast market operating as a ‘market’ should? Understanding the challenges end users face in securing contracts
- Is it too late to avoid supply shortfalls? If so, what are the options to ensure a more stable medium—long term market?

Miles Prasser
Executive Director
Australian Aluminium Council

15:05 The National Gas Market Bulletin Board—redeveloping it for the future
- Its role in the east coast gas market
- Gas Bulletin Board redevelopment—phase 1 achievements
- How further redevelopment of the Gas Bulletin Board will contribute towards a more efficient east coast gas market

Antara Mascarenhas
Manager, Gas Market Bulletin Board Development
AEMO

Networking Drinks and East Coast Market Roundtable
15:30 In the next five years the east coast gas market will go through a transition that will leave the market fundamentally different to what it was at the start of the decade. Ensuring a transition that is as smooth as possible and that minimizes any negative outcomes for all stakeholders is an important—and difficult—task.

This roundtable session will facilitate a discussion based around the day’s proceedings and focused on identifying which combination of solutions will work for the market and options for implementing them. With light snacks and drinks provided it will also be a great opportunity for all involved to share ideas with their peers and make new connections.

Facilitator:
Keith Orchison
Director
Coolibah Pty Ltd

16:00 Close of conference
Pre-conference In-depth Learning Sessions – Monday 23 March 2015

These long format sessions will provide participants with the opportunity to deepen their understanding of some of the most critical issues facing today’s domestic gas market. Delivered using a combination of seminars, interactive formats and hands-on exercises these sessions will give all in attendance an opportunity to expand their knowledge and delve into some of the more complex issues in the market.

Both sessions run for one full day. Registration and morning coffee is at 08:30 and sessions will conclude at 17:00. Lunch, morning tea and afternoon tea will be provided.

Choose between:

In-depth Learning Session A: Analysing Australia’s gas price, supply and demand outlook

Across Australia there is uncertainty amongst industry stakeholders about the outlook for gas supply, demand and price outlook. Based on a plethora of factors, there are a number of different scenarios that could play out and understanding the implications is critical for business that both consume gas and operate in the gas supply chain as well as government alike.

This session is designed for managers from all stakeholders in Australia’s gas industry including gas producers, large users, gas transmission and distribution businesses, government, regulators and associated professional service firms. It will take an in-depth look at some of the key drivers of the future gas supply/demand dynamic and the implications for price right across Australia giving all those in attendance a far better understanding of the outlook for gas price, supply and demand and its implications for their business.

Key topics will include:
- Reviewing the current gas market environment
- Assessing the likely future price of gas based on supply/demand dynamics and a shift in project development costs
- An analysis of the outlook for domestic demand for consumers, small business and industry and the sensitivity of that demand outlook to changes in key market parameters
- A detailed look at potential for gas and electricity ‘switching’ and its implications for gas producers, transmission and distribution businesses and retailers, as well as for participants in the electricity market

Facilitators:

- Lance Hoch
  Executive Director
  Oakley Greenwood

- Jim Snow
  Executive Director
  Oakley Greenwood

- Rohan Harris
  Principal Consultant
  Oakley Greenwood

In-depth Learning Session B: Stakeholder engagement and management Masterclass

Currently, onshore gas developments across Australia are being delayed or mothballed due to poor engagement with some of the project stakeholders, and the compounding effect of low commodity prices, Australia’s high construction costs and competing global sources. At a time when many within the community hold reservations about the environmental safety of some developments, this is damaging to the entire industry and impacting the bottom line of many owners and operators.

Engaging meaningfully with stakeholders, communities, goods and service providers early in the planning of any new project is critical for on time and on budget project delivery and also helps minimize any reputational risk to the owners and operators of the project. This session is designed for senior managers from gas producers and explorers and their operators as well as policy makers within government who are involved in regulating the industry. All in attendance will leave with new ideas and strategies for engaging with external stakeholders, helping them improve communications in their current project and build better strategies for the future.

Key topics will include:
- A look at the communications challenge currently facing the broader gas industry
- Analysing key pitfalls and common mistakes
- Methods for planning strategic communication plans
- Conflict management and mediation techniques and best practices
- Local content planning that addresses both the drive for value in the supply chain and stakeholder relations

Facilitator:

- Barbara Canpany
  Principal Consultant
  GHD

- John Abraham
  Principal Consultant
  Abraham Et Al

Hear what the speakers are saying about the event:

“Environmental and social issues have dominated the regulatory debate about the gas industry. But this may change in 2015. Facing higher prices, customers are asking questions about the state of competition in the industry. ADGO 2015 will be an important forum for this emerging debate.”

Malcolm Roberts, Chairman, Queensland Competition Authority

“Australia’s domestic energy markets are currently experiencing a wave of fundamental change. This conference will provide an invaluable forum to discuss the key issues involved.”

Brad Lingo, Managing Director, Drillsearch

“The Commonwealth Green Paper highlights that the best response to increasing gas prices is to facilitate more domestic supply. The ADGO 2015 conference should provide a platform for the industry to help deliver on this important policy objective — in the long-term interests of gas consumers.”

Tim Nelson, Head of Economics, Policy and Sustainability, AGL Energy

“As the Commonwealth Government finalises its energy policy, much of the energy landscape will be decided in 2015. The ADGO 2015 conference will be an important forum to hear what others are seeking and where the common ground might be.”

Miles Prosser, Executive Director, Australian Aluminium Council
Want to develop business at the event?
Sponsorship and exhibition opportunities

Do you have solutions or services that can help Australia's gas industry do business better?

The 2014 event saw over 250 attendees – 78% who were from non-vendor companies gathered in Sydney to discuss the future of domestic gas in Australia. With 78% of delegates from non-vendor stakeholders, this is the ideal place to meet, network and build strong business relationships with real buyers of your energy sector product or service.

If you have solutions or services that can help Australia’s gas industry leaders do business better and would like to tell your story to over 250 of Australia’s leading gas executives, contact us today to discuss a sponsorship package that best suits your company.

We provide the platform, you close the deal!

Olumide Adisa, Energy Exemplar (Silver Sponsor at ADGO 2015)

Our confirmed sponsors so far

Associate partners

Silver sponsors

Exhibitors

Supporting partners

Content partners

LinkedIn Group partners

For sponsorship and exhibition opportunities at the Australian Domestic Gas Outlook 2015 conference, please contact Oli Russell-Cowan on +61 (0) 2 8188 7536 or email olr@questevents.com.au

Do business with senior executives from Australia’s gas industry!

Australia Domestic Gas Outlook 2015 is an outstanding opportunity for energy industry solution and service providers to showcase their products and services to a targeted and high profile gathering of senior-level decision makers.

Download the sponsorship prospectus to get a detailed overview of who attended the event in 2014, who you will meet in 2015 and to evaluate what package best suits your needs.

Visit www.questevents.com.au to download the prospectus
# Australian Domestic Gas Outlook 2015

**Delegate 3**

Bring your team and **SAVE UP TO 40%**

---

## STEP 1 - Enter delegate details

<table>
<thead>
<tr>
<th>Delegate 1</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Title (Mr/Ms):</strong></td>
<td>First Name:</td>
</tr>
<tr>
<td>Job Title:</td>
<td>Organisation:</td>
</tr>
<tr>
<td>Postal Address:</td>
<td></td>
</tr>
<tr>
<td><strong>Email:</strong></td>
<td><strong>Tel:</strong> ( )</td>
</tr>
<tr>
<td><strong>Postcode:</strong></td>
<td><strong>State:</strong></td>
</tr>
</tbody>
</table>

---

## STEP 2 - Select your packages and apply any discounts

**Are you eligible for a discount? Group Discounts of up to 40%!**

- **40% off for groups of 11-15**
- **30% off for groups of 7-10**
- **20% off for groups of 3-6**

**Are you a member?**

- [ ] ESAA
- [ ] PACIA
- [ ] ProjectConnect (Please indicate and eligible for a 10% discount)

**Note:** Only 1 discount may be applied whichever provides the greatest saving.

<table>
<thead>
<tr>
<th>Registration Items</th>
<th>Dates</th>
<th>Book and pay</th>
<th>Number of delegates</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>4 Day Package A  (incl. In-depth Learning Session A and The East Coast Gas Market Day)</td>
<td>23-26 March</td>
<td>AUD $5,795 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4 Day Package B  (incl. In-depth Learning Session B and The East Coast Gas Market Day)</td>
<td>23-26 March</td>
<td>AUD $5,795 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 Day Package A  (incl. In-depth Learning Session A)</td>
<td>23-25 March</td>
<td>AUD $4,995 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 Day Package B  (incl. In-depth Learning Session B)</td>
<td>23-25 March</td>
<td>AUD $4,995 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3 Day Package C  (incl. The East Coast Gas Market)</td>
<td>24-26 March</td>
<td>AUD $4,995 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Day Package  (conference only)</td>
<td>24-25 March</td>
<td>AUD $3,995 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>In-depth Learning Session A only</td>
<td>23 March</td>
<td>AUD $2,095 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>In-depth Learning Session B only</td>
<td>23 March</td>
<td>AUD $2,095 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>The East Coast Gas Market Day only</td>
<td>26 March</td>
<td>AUD $2,095 incl. GST</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Event dinner**</td>
<td>24 March</td>
<td>AUD $180 incl. GST</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Group Discounts apply for bookings made simultaneously and on the one invoice only.**

**The event dinner is available to registered attendees of the conference only.**

---

## STEP 3 - Register & pay

**Credit Card:**

- [ ] Visa
- [ ] MasterCard
- [ ] American Express
- [ ] Diners Club
- [ ] Other (specify):

Card No.: 
CVV Code: (last 3 digits on back of card)
Expiry Date:
Signature:

**Total Amount:** 

| Card holders name: 
| Request an invoice: |

Please email my invoice to Name: 
Email: 

---

**CANCELLATION POLICY:** If you are unable to attend an event, a replacement delegate may be sent in your place at no extra charge. Cancellations must be made in writing and sent by email to info@questevents.com.au. A 10% administration fee will be charged on all cancellations. No refunds will be given for cancellations made less than 2 weeks prior to the event. No refunds or cancellations will be accepted on the day of the event and no refunds are available for delegate fees for events cancelled due to unforeseen circumstances. The Event organiser reserves the right to alter the program on short notice.

**5 EASY WAYS TO REGISTER**

- **ONLINE:** www.questevents.com.au
- **PHONE:** +61 2 9977 0565
- **EMAIL:** info@questevents.com.au
- **FAX:** +61 2 9977 0567
- **MAIL:** Quest Events Level 2, Suite 3, 53-55 Sydney Rd, Manly, NSW 2095

---

**From time to time we would like to provide you with relevant information from our sponsors for this event. If you would prefer not to receive this information please tick this box.**

---

**GROUP DISCOUNTS**

Bring your team and save up to 40%...

---

**Delegate 2**

**Delegate 3**

**MORE DELEGATES?** Call us on +61 2 9977 0565 or go online www.questevents.com.au to register.

---

## STEP 3 - Register & pay

**Credit Card:**

- [ ] Visa
- [ ] MasterCard
- [ ] American Express
- [ ] Diners Club
- [ ] Other (specify):

Card No.: 
CVV Code: (last 3 digits on back of card)
Expiry Date:
Signature:

**Total Amount:** 

| Card holders name: 
| Request an invoice: |

Please email my invoice to Name: 
Email: 

---

**CANCELLATION POLICY:** If you are unable to attend an event, a replacement delegate may be sent in your place at no extra charge. Cancellations must be made in writing and sent by email to info@questevents.com.au. A 10% administration fee will be charged on all cancellations. No refunds will be given for cancellations made less than 2 weeks prior to the event. No refunds or cancellations will be accepted on the day of the event and no refunds are available for delegate fees for events cancelled due to unforeseen circumstances. The Event organiser reserves the right to alter the program on short notice.

**5 EASY WAYS TO REGISTER**

- **ONLINE:** www.questevents.com.au
- **PHONE:** +61 2 9977 0565
- **EMAIL:** info@questevents.com.au
- **FAX:** +61 2 9977 0567
- **MAIL:** Quest Events Level 2, Suite 3, 53-55 Sydney Rd, Manly, NSW 2095

---

**From time to time we would like to provide you with relevant information from our sponsors for this event. If you would prefer not to receive this information please tick this box.**

---

**GROUP DISCOUNTS**

Bring your team and save up to 40%...

---

**Delegate 2**

**Delegate 3**

**MORE DELEGATES?** Call us on +61 2 9977 0565 or go online www.questevents.com.au to register.