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# Australian Domestic Gas Outlook 2013

The future of gas for generation and domestic industry

10 – 12 April 2013 | Amora Hotel Jamison | Sydney

## Delivering key industry speakers including:



**The Hon. Ian Macfarlane MP**  
Shadow Minister for Energy and Resources  
**Federal Opposition**



**The Hon. Chris Hartcher MP**  
Minister for Resources and Energy  
**NSW Government**



**The Hon. Mark McArdle MP**  
Minister for Energy and Water Supply  
**Queensland Government**



**Michael Fraser**  
Managing Director and CEO  
**AGL Energy Limited**



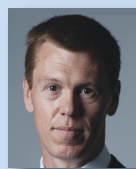
**David Byers**  
Chief Executive  
**APPEA**



**James Baulderstone**  
Vice President Eastern Australia  
**Santos**



**Frank Calabria**  
Chief Executive Officer Energy Markets  
**Origin Energy**



**Mark Collette**  
Executive General Manager Energy Markets  
**EnergyAustralia**



**Mike Moraza**  
Group General Manager Upstream Gas  
**AGL Energy Limited**



**Andrew Lewis**  
Executive Director Energy Resources and Energy Division  
**NSW Department of Trade, Investment, Regional Infrastructure and Services**



**Miles Prosser**  
Executive Director  
**Aluminium Council**



**Ross Gersbach**  
Chief Executive Strategy and Development  
**APA Group**



**Tim Reardon**  
Executive Director  
**National Generators Forum**



**Cameron O'Reilly**  
Chief Executive Officer  
**Energy Retailers Association of Australia**



**Robbert de Weijer**  
Chief Executive Officer  
**Dart Energy Australia**



**Duncan Fraser**  
Vice President  
**National Farmers Federation**

- **Arif Syed**, Program Leader Modelling and Policy Integration, **Bureau of Resources and Energy Economics (BREE)**
- **Richard Holliday**, Commercial Manager **Icon Energy**
- **James Crowley**, General Manager Exploration, **Senex Energy**
- **Simon Camroux**, Manager Regulation and Market Development, **AGL Energy Ltd**

- **Kieran Donoghue**, General Manager Policy, **ESAA**
- **Tennant Reed**, Principal National Advisor Public Policy, **Ai Group**
- **Tony Wood**, Energy Program Director, **Grattan Institute**
- **Paul Balfe**, Executive Director, **ACIL Tasman**
- **Prof. Chris Greig**, Energy Initiative Director, **University of Queensland**

- **Michael Dureau**, Deputy Chairman, **The Warren Centre for Advanced Engineering**
- **Keith Orchison**, Director, **Coolibah Pty Ltd**
- **David Leitch**, Head of Utilities Research, **UBS Investment Bank**
- **Steve Davies**, Policy Advisor, **APIA**
- **Jim McDonald**, Director, **iGas Energy**

- **Bret Harper**, Associate Director of Research, **Reputex**
- **Hugh Outhred**, Professorial Visiting Fellow, **University of New South Wales**
- **Edwin O'Young**, Principal, **Port Jackson Partners**
- **Steve Masters**, Chief Commercial Officer, **Beach Energy**

See inside for more...

## Addressing the six burning issues facing the Australian domestic gas industry as it moves towards mid-decade and the 'Twenties:

1. The future policy framework in which the gas market will exist
2. The supply outlook and the likely impact of further unconventional resources
3. The forecasts of the future price of gas
4. The needs of large industrial users
5. The prospects for gas-fired generation
6. How New South Wales will overcome its supply issues

**Plus** don't miss the full-day in-depth learning sessions on April 12. Choose between:  
**Workshop A:** Responding to a changing global gas market and understanding its domestic implications  
**Workshop B:** Understanding the future role of gas and gas wholesale markets in power generation

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### Introduction

The single biggest challenge for the Australian domestic energy industry over the next 10-15 years will be the availability of gas and its cost. The economic consequences of not getting gas supply right are significant -- and important for householders, small business, manufacturers and the power sector.

The Australian Domestic Gas Outlook 2013 conference brings together key stakeholders to discuss the many factors in play in domestic gas supply and demand. The event flows from discussion at the successful Eastern Australia's Energy Markets 2012-25 conference where the questions hanging over gas supply were highlighted as a major issue for policymakers, regulators, suppliers and consumers.

While the Commonwealth Government and the upstream petroleum industry have high hopes for Australia to emerge over the next two decades as the world's largest LNG trading nation, a range of questions are unresolved for the supply and demand for gas domestically.

This conference sets out to examine the issues affecting the gas supply chain -- from explorers and producers to retailers and consumers, including power stations and energy-intensive manufacturers. It will examine the big picture and the sectoral issues through the eyes of business leaders, issues advocates and highly-regarded analysts. And it will focus in particular on the challenge for New South Wales to overcome looming supply problems mid-decade.

It offers a valuable opportunity for stakeholders in gas supply to refresh their perspectives, update information and discuss the issues with each other. And like with every Quest Event, all participants will have the opportunity to *Meet. Learn. Grow.* It's what our events are all about.

### Official Event Advisory Panel:



**Keith Orchison**  
Director  
**Coolibah Pty Ltd** (Panel Chair)



**Miles Prosser**  
Executive Director  
**Australian Aluminium Council**



**Michael Dureau**  
Deputy Chairman  
**The Warren Centre for Advanced Engineering**



**Tony Wood**  
Energy Program Director  
**Grattan Institute**



**Paul Balfe**  
Executive Director  
**ACIL Tasman**

Quest Events would like to take this opportunity to sincerely thank the official event advisory panel who contributed their valuable time and expertise to ensure the agenda for this event is timely and relevant for all stakeholders in the domestic gas sector. Please review the agenda that follows and see for yourself.

### DAY ONE - WEDNESDAY 10 APRIL 2013

08:30 Registration and welcome coffee

08:50 Opening remarks and welcome address from the Chair



**Keith Orchison**  
Director  
**Coolibah Pty Ltd**

### INDUSTRY KEYNOTE PRESENTATIONS

09:00 **The Australian gas market - a vertically integrated energy company's perspective**

- What does the domestic gas market look like today?
- What would internationalisation of the gas price mean for the domestic market?
- Are we seeing the uptake of gas generation investment anticipated under the Clean Energy Future policy?
- What does the generation investment landscape look like out to 2020?
- What can end use customers expect?



**Michael Fraser**  
Chief Executive Officer and Managing Director  
**AGL Energy Limited**

09:30 **The role of gas in Australia's energy future**

- Discussing the increasing role of gas in Australia's energy supply chain
- What are the likely developments in coming years?
- The need for sound gas market policy settings in the period ahead



**Frank Calabria**  
Chief Executive Officer Energy Markets  
**Origin Energy**

**“ It's impossible to go to renewables tomorrow, so we need a sensible discussion ”**

**James Baulderstone**, Vice President Eastern Australia, **Santos**  
Australian Financial Review, 29 November 2012

10:00 **The gas outlook for Eastern Australia**

- What is the potential of natural gas reserves in Eastern Australia to meet both domestic and export demand?
- What do changing gas demand and supply dynamics mean for the Eastern Australian gas market?
- How can NSW meet its gas requirements to 2020 and what specific challenges need to be overcome?



**James Baulderstone**  
Vice President Eastern Australia  
**Santos**

10:30 Morning Tea

### WHAT IS THE OUTLOOK FOR DOMESTIC SUPPLY/DEMAND AND PRICE?

10:50 **The outlook for Australia's energy mix - where does gas fit?**

- BREE's Australian energy demand forecasts to 2030
- A detailed look at the changing energy mix to 2020
- What will post RET energy mix look like?
- Understanding the likely future role of gas in meeting these demand forecasts



**Arif Syed**  
Program Leader – Modelling and Policy Integration  
**Bureau of Resources and Energy Economics (BREE)**





“ *Today’s woes in the manufacturing sector have many causes – These are not going to be resolved by throwing a spanner in the wheel of LNG development* **David Byers**, Chief Executive Officer, **APPEA** ”

The Australian, 28 November 2012

### 11:20 Australian domestic gas outlook within a global context



**David Byers**  
Chief Executive Officer  
**APPEA**

“ *Transitional pressures on the east coast are emerging, creating price pressures and tightening supply conditions* **The Hon. Martin Ferguson MP**, Minister for Resources and Energy, **Australian Government** ”

Energy White Paper Launch, 8 November 2012

### 11:50 The big picture – gas supply, demand and price through to 2030

- Where will Australia’s gas come from to 2030?
- Understanding the changing landscape of domestic gas demand to 2030 with a focus on falling demand growth in manufacturing and the expanding role of gas in generation
- Forecasting the domestic gas price to 2030 with a key focus on global demand/supply impacts



**Paul Balfe**  
Executive Director  
**ACIL Tasman**

12:20 Lunch

### PANEL DISCUSSION

#### 13:10 Internationalisation of gas prices and its domestic consequences

- What are the prospects for domestic gas price spikes?
- Will there be enough gas for domestic needs?
- How can we ensure the domestic settings are right to attract supply investment?
- How much does a carbon price matter?
- What are international price implications for the domestic market?

Moderator:



**Keith Orchison**  
Director  
**Coolibah Pty Ltd**

Panellists:



**David Byers**  
Chief Executive Officer  
**APPEA**



**David Leitch**  
Head of Utilities Research  
**UBS Investment Bank**



**Paul Balfe**  
Executive Director  
**ACIL Tasman**



**Edwin O’Young**  
Principal  
**Port Jackson Partners**

### WHAT IS THE FULL POTENTIAL OF AUSTRALIA’S BASINS?

#### 13:50 Senex Energy’s outlook for Australian gas

- What potential exists for unconventional gas to meet domestic demand?
- What is the outlook for the Cooper Basin and unconventional gas?
- How are changing gas supply dynamics impacting Australia’s energy industry and what are the implications for large scale unconventional gas projects?



**James Crowley**  
General Manager Exploration  
**Senex Energy**

#### 14:15 The potential of Australia’s shale gas deposits

- What is the production potential of Australia’s vast shale gas reserves?
- In what time frame and in what capacity will shale gas enter the market?
- Determining the impact of this additional supply on domestic gas supply/demand



**Richard Holliday**  
Commercial Manager  
**Icon Energy**

#### 14:40 A Cooper Basin gas project uniquely positioned to supply the domestic market from 2015

- “Unconventional gas” = gas production direct from the source - what are the main source rocks in the Cooper Basin?
- What makes Strike’s Southern Cooper Basin coal seam gas resource project so unique?
- How will the resource be developed to meet uncontracted domestic gas market demand from 2015?



**David Wrench**  
Managing Director  
**Strike Energy**

15:10 Afternoon Tea

### HOW CAN WE DELIVER DOMESTIC GAS SUPPLY?

#### 15:30 The pipelines – what is the infrastructure outlook?

- What are the key challenges facing pipeline investors?
- What is the likely shape of the gas grid in 2020 and 2030?
- How can we overcome approval process problems to promote adequate investment?



**Ross Gersbach**  
Chief Executive Strategy and Development  
**APA Group**

#### 16:00 Resolving issues surrounding further gas development

- A look at key environmental and land use concerns
- How to resolve conflict between interest groups to secure the best interest of the wider economy
- An analysis of successful negotiations and how they can be used as a base case



**Duncan Fraser**  
Vice President  
**National Farmers Federation**

### PANEL DISCUSSION

#### 16:30 Addressing short term gas supply issues in NSW

- Is NSW facing a mid-decade energy crisis because of a lack of gas?
- Can the State’s gas needs be sourced outside the State or does supply need to be local?
- How can we ensure adequate investment in NSW supply projects?
- What are the key concerns that need to be addressed in developing this supply?
- How can we help NSW gas customers avoid price shocks?

Moderator:



**Keith Orchison**  
Director  
**Coolibah Pty Ltd**

Panellists:



**Mike Moraza**  
Group General Manager Upstream Gas  
**AGL Energy Limited**



**Andrew Lewis**  
Executive Director Energy, Resources and Energy Division,  
**NSW Department of Trade, Investment, Regional Infrastructure and Services**



**Robbert de Weijer**  
Chief Executive Officer Australia  
**Dart Energy**



**Kieran Donoghue**  
General Manager Policy  
**ESAA**



**Steve Davies**  
Policy Advisor  
**APIA**

17:10 Chairman’s closing remarks

17:20 End of day one and networking drinks



### DAY TWO - THURSDAY 11 APRIL 2013

08:30 Registration and welcome coffee

08:50 Opening remarks and welcome address from the Chair



**Michael Dureau**  
Deputy Chairman  
**The Warren Centre for Advanced Engineering**

### STATE GOVERNMENT KEYNOTE ADDRESSES



*If we are unable to access gas the lights will go out.  
It's as simple as that.*

**The Hon. Chris Hartcher MP**, Minister for Energy, **NSW Government**  
The Sunday Telegraph, 9 December 2012



09:00 **Securing the future of gas supply in NSW**

- The timeline for averting a gas supply crisis for the State
- Squaring the circle of community concerns and CSG development needs
- The benefits to NSW of a domestic gas supply
- The future for gas generation in NSW



**The Hon. Chris Hartcher MP**  
Minister for Resources and Energy  
**NSW Government**

09:20 **Understanding the future of gas in Queensland energy generation**

- New gas supply in QLD and what this means for generators
- A detailed look at the energy mix in Queensland as it changes over the medium to long term
- Understanding the role of gas in base and peak energy demand



**The Hon. Mark McArdle MP**  
Minister for Energy and Water Supply  
**Queensland Government**

### WHAT IS THE FUTURE FOR GAS IN AUSTRALIA'S ENERGY LANDSCAPE?

09:40 **The future of gas in generation from a major generators perspective**

- The new shape of the east coast energy market
- Has the moment passed for gas as a transition fuel – what is its viability in generation?
- Life with and without a carbon price for generators
- Prospects for wholesale prices in a new gas market



**Mark Collette**  
Group Executive Manager Energy Markets  
**EnergyAustralia**

### PANEL DISCUSSION

10:10 **Australia's changing domestic energy supply mix and its implications for the gas sector**

- Which generation sources have the inside running for the 'twenties'?
- The critical tests for new generation investments
- How much baseload can and should be built this decade and next?
- The uncertainty factor with carbon pricing

Moderator:



**Michael Dureau**  
Deputy Chairman  
**The Warren Centre for Advanced Engineering**

Panellists:



**Mark Collette**  
Executive Manager Energy Markets  
**EnergyAustralia**



**Simon Camroux**  
Manager Regulation and Market Development  
**AGL Energy Limited**



**Andrew Lewis**  
Executive Director Energy, Resources and Energy Division  
**NSW Department of Trade, Investment, Regional Infrastructure and Services**



**Bret Harper**  
Associate Director of Research  
**Reputex**



**Prof. Chris Greig**  
UQ Energy Initiative Director  
**University of Queensland**

10:50 Morning Tea

### HOW ARE DOMESTIC USERS REACTING TO A CHANGING MARKET?



*There is no way Australian businesses should have to pay high gas prices for energy when the resource is produced locally*

**Andrew Liveris**, President and Chief Executive Officer, **Dow Chemical**  
Sydney Morning Herald, 3 December 2012



11:20 **Understanding key concerns of large users**

- What do energy intensive users need from gas supply in both the long and short term?
- Is the gas market friendly now and what are some viable alternatives?
- At what point do we see large users leave the market?



**Miles Prosser**  
Executive Director  
**Australian Aluminium Council**



### PANEL DISCUSSION

#### 11:50 **The changing mix of domestic gas demand and the key price and supply concerns**

- Understanding the changing make-up of domestic demand for gas
- How can we bridge the dichotomy between demand and supply for east coast gas?
- Why gas is so important in the list of manufacturers' concerns
- Why shouldn't we just leave this issue to the market?

Moderator:



**Michael Dureau**  
Deputy Chairman  
**The Warren Centre for Advanced Engineering**

Panellists:



**Cameron O'Reilly**  
Chief Executive Officer  
**Energy Retailers Association of Australia**



**Tim Reardon**  
Executive Director  
**National Generators Forum**



**Peter Gniel**  
Director Policy and Government Relations  
**Plastics and Chemicals Industries Association**



**Tennant Reed**  
Principal National Policy Adviser  
**Ai Group**



Senior Representative  
**Manufacturing Australia**

#### 14:50 **The future of carbon pricing in Australia and implications for the gas market**

- Looking beyond the 2013 election – what policies really matter?
- What are the implications of losing a carbon tax?
- How big a role can gas expect in energy supply over the next 15-20 years?
- How viable is the long term, clean energy future outlook?



**Tony Wood**  
Energy Program Director  
**Grattan Institute**

15:20 Afternoon Tea

#### 15:50 **Fuel cells and their potential to revolutionise the domestic gas market**

- Innovations in gas powered fuel cells that have the potential to change the domestic gas landscape
- Understanding the opportunities for cogeneration based on fuel cells
- Other roles fuel cells might play in electricity generation
- The implications of fuel cells for the domestic gas market



**Hugh Outhred**  
Professorial Visiting Fellow  
**University of New South Wales**

### Keynote Address:

#### 12:30 **Unconventional Gas III**

- More Gas
- Lower Cost
- Smaller Environmental Footprint



**Andrew Haythorpe**  
Managing Director  
**Liberty Resources**

13:00 Lunch

### FEDERAL OPPOSITION KEYNOTE ADDRESS

#### 14:00 **Federal opposition keynote address – securing Australia's energy future**

- Gas as the transition fuel – an assessment of the future of gas in generation with a Coalition Government
- The implications of scrapping the carbon tax for gas markets
- Understanding the opposition's response to the concerns of large gas users



**The Hon. Ian Macfarlane MP**  
Shadow Minister for Energy and Resources  
**Federal Opposition**

### WHAT COULD DRIVE FURTHER CHANGE IN THE DOMESTIC GAS MARKET?

#### 14:20 **Eastern Australian gas supply contracts – the evolving landscape of future contracts**

- Key terms of traditional gas supply contracts vs future contracts
- Understanding future gas pricing methodologies
- Key factors and considerations associated with future gas supply contracting



**Steve Masters**  
Chief Commercial Officer  
**Beach Energy**

17:00 Lucky draw and close of conference

### THE LAST WORD

#### 16:20 **Australian Domestic Gas Outlook – a review of proceedings and an outlook for the year ahead from the event advisory panel**

- What are the key messages from the conference?
- What are the policy portents?
- It's 2013 – what now?

Panellists:



**Keith Orchison**  
Director  
**Coolibah Pty Ltd**



**Miles Prosser**  
Executive Director  
**Australian Aluminium Council**



**Tony Wood**  
Energy Program Director  
**Grattan Institute**



**Paul Balfe**  
Executive Director  
**ACIL Tasman**



**Michael Dureau**  
Deputy Chairman  
**The Warren Centre for Advanced Engineering**





### DAY THREE – FRIDAY 12 APRIL 2013

#### OPTIONAL POST CONFERENCE LEARNING SESSIONS - CHOOSE BETWEEN:

08:30 Registration and morning coffee

#### Workshop A: Responding to a changing global gas market and understanding its domestic implications

Both the supply and demand economics of the global gas markets are rapidly changing, and understanding the way in which these will impact the Australian domestic market are crucial for all gas industry stakeholders. This interactive session will review the supply/demand changes being seen in international gas markets now and over the last decade and the concurrent integration of Australian export gas into the international marketplace, giving attendees a better understanding of how to best respond to the changing global and domestic gas landscape.

#### Agenda:

09:00-17:00 (morning, afternoon teas and lunch provided)

The workshop will be presented in five seventy-five minute sessions as follows:

- A detailed look at the key global regions for gas supply and how these will change in the next decade
- An analysis of the global outlook for demand and where Australia fits in to servicing this
- Understanding what will underpin global gas prices and where prices will go to 2020 and beyond
- Understanding the domestic implications of being involved in an increasingly integrated market
- Developing strategies to best operate in the new global market

#### Who should attend?

- Federal and State departments responsible for energy market policy
- Gas explorers and producers
- Gas transmission, distribution and retailers
- Gas generators
- Non-gas based generators
- Large gas users
- Construction and engineering firms servicing the energy sector
- Bankers and investors in the energy sector
- Sector analysts and energy traders

#### Your workshop leader:



*"This workshop gives participants an ideal opportunity to discuss and share ideas about the impact of increasing gas prices on their businesses and strategies to mitigate these impacts, in a highly interactive and stimulating forum."*

**Edwin O'Young**, Principal, Port Jackson Partners Limited

For details of your workshop leader's credentials, please visit the Speakers page on the event website – [www.questevents.com.au](http://www.questevents.com.au)

#### Workshop B: Understanding the future role of gas and gas wholesale markets in power generation

With changing policy, investment incentives and input costs, the Australian energy mix will change rapidly over the coming decade. Understanding this and gas' role in the future energy mix is crucial for gas sector participants. This workshop is aimed at stakeholders from government departments responsible for energy market policy, gas transmitters and distributors, gas generators, non-gas based generators, large gas users, renewable energy providers, associated professional services firms (legal, accounting, consulting), construction and engineering firms servicing the energy sector, bankers and investors in the energy sector and sector analysts and energy traders.

Practical and interactive, this high value session will deliver participants with a better understanding of the energy mix to 2020 and beyond with a focus on the changing role of gas.

#### Agenda:

- 09:00 **Scenario planning**
- 10:00 **Outlook for the Australian generation sector**
- 10:30 Morning tea
- 11:00 **Outlook for the Australian generation sector cont'd...**
- 11:30 **Carbon markets and their implication for Australia's gas outlook**
- 12:30 Lunch
- 13:30 **Achieving a competitive and resilient power economy**
- 14:30 **Options for base load and peaking generation**
- 15:00 Afternoon tea
- 15:30 **Options for base load and peaking generation cont'd...**
- 16:00 **Understanding gas markets and their implications for generation**
- 17:00 End of workshop

#### Your workshop leader:



*"The World faces a perfect storm in managing the dual risks of energy security and climate change. Gas is forecast to provide a medium term solution for lower emissions power generation but how effectively gas meets this challenge depends very much on both global markets and domestic policy. This workshop will explore these issues and offer delegates crucial insight into the impact of policies and gas markets on the uncertainties facing our electricity sector."*

**Prof. Chris Greig**, Energy Initiative Director, University of Queensland

For details of your workshop leader's credentials, please visit the Speakers page on the event website – [www.questevents.com.au](http://www.questevents.com.au)



### Who should attend:

Australian Domestic Gas Outlook 2013 will be the premier event for all stakeholders with an interest in the future gas landscape.

Those in attendance will include:

- Federal and State departments responsible for energy market policy
- Gas explorers and producers
- Gas transmission, distribution and retailers
- Gas generators
- Non-gas based generators
- Large gas users
- Renewable energy providers
- Associated professional services firms (legal, accounting, consulting)
- Construction and engineering firms servicing the energy sector
- Energy technology and equipment vendors
- Bankers and investors in the energy sector
- Sector analysts and energy traders

### 6 key benefits of attending:

1. Understand the future policy framework in which the gas market will exist
2. Assess the supply outlook and the likely impact of further unconventional resources
3. Hear forecasts of the future price of gas
4. Examine the needs of large industrial users
5. Evaluate the prospects for gas-fired generation
6. Discover how New South Wales can overcome its supply issues

**Meet:** Key decision makers and influencers at this high level forum of government officials, gas executives and senior managers

**Learn:** From 30+ high profile speakers over 3 days – delivering you premium industry content and value that is second to none

**Grow:** Your professional network and create business development opportunities through face to face interaction with potential clients or customers

But don't just take our word for it, hear what speakers are saying about the event:



*"I have chosen to participate because the domestic gas industry is at the centre of two of the biggest changes in fundamental drivers of energy supply and demand that we have seen for many decades. These are climate change and the extraordinary growth prospects for unconventional gas, both CCS and shale gas, in Australia and elsewhere. Life will never be the same!"*

**Tony Wood**, Energy Program Director, **Grattan Institute**



*"The future role of gas in the Australian domestic market will be an important focal point for this conference. The future for gas will be determined fundamentally by how well we manage the market stresses caused by LNG expansion over the next five years."*

**Paul Balfe**, Executive Director, **ACIL Tasman**



*"Gas is the keystone of the Australian power generation market, and therefore the Australian Domestic Gas Outlook 2013 is essential to understanding Australia's future energy mix."*

**Bret Harper**, Associate Director, Carbon Research, **RepuTex**



*"This conference will bring together the quantitative analysis and the views of key stakeholders to lay out Australia's options for how we benefit from our gas reserves"*

**Miles Prosser**, Executive Director, **Australian Aluminium Council**



*"The availability of gas for domestic and industrial use is one of the great challenges facing Eastern Australia for the next decade. I am committed to do what I can to help this conference facilitate an innovative solution to this critical problem."*

**Michael Dureau**, Deputy Chairman, **The Warren Centre for Advanced Engineering**



*"This symposium will provide an important opportunity to discuss the increasing complexity of the east-coast energy industry and the multiple challenges that it faces. More than ever, we need a coherent set of policy, institutional and market responses."*

**Hugh Outhred**, Professorial Visiting Fellow, **University of New South Wales**



*"LNG exports present exciting opportunities, but secure and affordable gas supplies are also of critical importance to the domestic economy. The Australian Domestic Gas Outlook conference is perfectly timed, and Ai Group looks forward to a vigorous discussion of how to manage the risks we face and make the most of the gas opportunity."*

**Tennant Reed**, Principal National Advisor Public Policy, **Ai Group**



*"Having worked with Jamie Turmanis from Quest Events for many years, I have confidence in his ability to stage worthwhile conferences on energy issues – and I am committed to helping to build the communication of understanding of Australia's energy policy, potential and problems at a critical time in the national investment cycle. There is a huge amount of talk in the media about energy issues, but not enough understanding of the underlying pressures and needs."*

**Keith Orchison**, Director, **Coolibah Pty Ltd**

### Want to develop business at the event?

Australian Domestic Gas Outlook 2013 offers you an exciting opportunity to promote your company to the who's who of the energy sector.



### Who should exhibit/sponsor?

Companies looking to develop business and meet key decision makers/ buyers in energy feedstock, power generation, power and gas transmission, distribution and retail including but not limited to:

- Equipment and technology vendors
- Construction and engineering firms
- Consultants, accounting and law firms
- Investment banks

If you are in the business of providing products and services to the energy sector, then there is no better place to be than **Australian Domestic Gas Outlook 2013**.

**It's where the industry will meet. Can you afford not to be there?**

Packages can be tailored to suit your needs or you can choose one of our 'off the shelf' packages. Either way, you can be sure of receiving excellent value at reasonable prices.

For more information or a confidential chat, please contact

**John Burden** on +61 2 8188 7535 or [johnb@questevents.com.au](mailto:johnb@questevents.com.au)

**Sponsorship and exhibition opportunities are limited so don't delay.**



## Australian Domestic Gas Outlook 2013

10 – 12 April 2013 | Amora Hotel Jamison | Sydney

**Promo code:** QE0004 WEB

**Yes!** I would like to register \_\_\_\_ (number) delegate/s to attend The Australian Domestic Gas Outlook 2013

### REGISTER IN 3 EASY STEPS

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 Job Title: \_\_\_\_\_ Organisation: \_\_\_\_\_  
 Postal Address: \_\_\_\_\_  
 Postcode: \_\_\_\_\_ State: \_\_\_\_\_  
 Email: \_\_\_\_\_ Tel: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

#### Approving Manager

Title (Mr/Ms): \_\_\_\_\_ First Name: \_\_\_\_\_ Surname: \_\_\_\_\_  
 Job Title: \_\_\_\_\_ Email: \_\_\_\_\_  
 Tel: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_



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Delegate 3						
Delegate 4						
Delegate 5						

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**Are you a member of ESAA?**  Please indicate and eligible for a 10% discount

Note: Only 1 discount may be applied whichever provides the greatest saving

Registration Items	Dates	Book & pay on or before 8 Feb	Book & pay after 8 Feb	Number of Delegates	Total
<input type="checkbox"/> 3 Day Package A (2 day conference plus in-depth learning session A)	10-12 April	AUD \$4,200 incl. GST	AUD \$4,800 incl. GST		
<input type="checkbox"/> 3 Day Package B (2 day conference plus in-depth learning session B)	10-12 April	AUD \$4,200 incl. GST	AUD \$4,800 incl. GST		
<input type="checkbox"/> 2 Day Package (2 day conference only)	10-11 April	AUD \$3,300 incl. GST	AUD \$3,800 incl. GST		
<input type="checkbox"/> In-depth Learning Session A Only	12 April	AUD \$1,700 incl. GST	AUD \$2,100 incl. GST		
<input type="checkbox"/> In-depth Learning Session B Only	12 April	AUD \$1,700 incl. GST	AUD \$2,100 incl. GST		
* Group Discounts apply for bookings made simultaneously and on one invoice only				<b>Deduct your discount</b>	
				<b>TOTAL</b>	

#### STEP 3 - Register & pay

**Credit Card:**     Note: No surcharge is applied on credit cards **Total Amount: \$** \_\_\_\_\_

Card No.: \_\_\_\_\_ CVV Code: \_\_\_\_\_ Expiry Date: \_\_\_\_\_  
 (last 3 digits on back of card)

Card holders name: \_\_\_\_\_ Signature: \_\_\_\_\_

**Request an invoice:**  
 Please email my invoice to Name: \_\_\_\_\_  
 Email: \_\_\_\_\_

#### 5 EASY WAYS TO REGISTER

**ONLINE:** [www.questevents.com.au](http://www.questevents.com.au)  
**PHONE:** +61 2 9977 0565  
**EMAIL:** [info@questevents.com.au](mailto:info@questevents.com.au)  
**FAX:** +61 2 9977 0567  
**MAIL:** **Quest Events**  
 Level 2, Suite 3,  
 53-55 Sydney Rd,  
 Manly, NSW 2095

**CANCELLATION POLICY:** If you are unable to attend an event, a replacement delegate may be sent in your place at no extra charge. Quest Events does not provide refunds for cancellations made more than 7 days after your registration is received, therefore the invoiced fee remains payable in full. Should you wish to cancel your registration within the 7 day cooling off period, we will refund your registration fee less an administration fee of \$220 (GST inclusive) per delegate. Any cancellation must be made in writing and sent by email or fax. Quest Events will make available course documentation to any delegate who is unable to attend and who has paid in full. Unfortunately some speakers request their papers are not distributed. Quest Events will endeavour to ensure that conference programs are correct at the time of the event. Unfortunately we may need to alter the program prior to or during the event and reserve the right to do so without notice. We also reserve the right to postpone or cancel this event (when full refunds will be issued). Quest Events is not responsible for any loss or damage as a result of a substitution, alternation, postponement or cancellation of an event. See full terms and conditions on our website: [www.questevents.com.au/content/terms-and-conditions](http://www.questevents.com.au/content/terms-and-conditions). To view our privacy policy, please visit <http://www.questevents.com.au/content/privacy-policy>. **Please Note:** On-site registration / payment: AU\$220 surcharge will be collected and no discounts are available. Early bird rates are contingent upon payment being received within 7 days of the registration date. Group discounts are available for three or more bookings from the same company (or on the one invoice). All discounts can only be applied at the time of registration and discounts cannot be combined. In the event that more than one discount is applicable, delegates will receive the discount with the highest value. All discounts are subject to approval. Please note the conference fee does not include travel or hotel accommodation costs.